



RENAISSANCE JEWELLERY LTD.

Regd. Office: Plot No. 36A & 37, Seepz, Andheri (E), Mumbai - 400096

NOTICE TO WARRANT HOLDERS

Commencement of Warrant Exercise Period

Commences on: 1st April 2009

Ends on: 31st May 2009

The Company vide its Prospectus dated November 28, 2007, had issued 2666309 warrants and each such warrant is convertible into one equity share of the Company of a face value of Rs. 10/- each during the Warrant Exercise Period. Relevant details pertaining to such warrant exercise are as follows:

Warrant Exercise Period: April 1, 2009 till May 31, 2009

Exercise Price: At fixed premium of 25% over the issue price of Rs. 150 per share i.e. 187.50 per share.

Procedure for Exercise: During the Warrant Exercise Period, the Warrant holder should send duly filled application to the R & T Agent. It should be accompanied by a cheque / demand draft favouring "**Renaissance Jewellery Limited Warrant A/c**" payable at Mumbai for the requisite amount along with a photocopy of the delivery instruction in "Off-market" mode, or counterfoil of the delivery instructions in "Off-market" mode, duly acknowledged by the Depository Participant ("DP"), in favour of the Special Depository Account called, "**Renaissance Jewellery Ltd. – Warrant Conversion Escrow Account**", the details of the same are as follows:

DP Name : Stock Holding Corporation India Limited

DP ID : IN 301330 CL ID : 20666818

The envelope with the duly filled in Warrant Conversion Form, the copy of delivery instruction slip and the cheque / demand draft **should reach the Registrar of the Company M/s. Link Intime India Pvt. Ltd. on or before May 31, 2009.**

R & T Agent:

M/s. **Link Intime India Pvt. Ltd.**, C-13, Pannalal Silk Mills Compound, LBS Road, Bhandup (West), Mumbai 400 078, India.

Contact : Mayur Dupte email - id: mayur.dupte@linkintime.co.in

Tel No. 25963838 Extn - 2298

All the terms & conditions as mentioned in the Prospectus dated November 28, 2007 and the Application Form could be downloaded from the R&T Agent's website www.linkintime.com as well as Company's website www.renjewellery.com.

For Renaissance Jewellery Ltd.
Sd/-

April 1, 2009
Mumbai

G. M. Walavalkar
G. M. Legal & Company Secretary